

> H A M I T <
Hard Asset, Monetise, Insure & Trade
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Brief summary Program Structure:

Grantors/Clients/Investors with in-ground reserves/mines and valuable commodities such as Gemstones, Nickel Wire, Aluminium, etc., now have a possibility to participate in a unique concept to allow for monetization of their Assets and participation in an enhancement Program.

Structure:

Together with each Grantor a new company SPC will be formed, Shares of this SPC are owned 50/50 by Your Company (or private) and Provider Company.

Each Assets will first be assigned to the SPC and with the overall values of all SPC's (currently 150-200) a bond structure and funding will be arranged via a so-called Umbrella Company (USC) and each proportion of shares of this USC will be allocated to each of the SPC's in which in balance with all approved Face values of each of these Assets.

All commodities and in-ground reserves with their Face Values will be used as collateral for gaining an overall funding of approx. 1% of which part will be used as first advance pay out to all SPC's, at the moment of assignment of the Assets divided between the parties involved. This advance is approx. 10% to be divided between all participating Grantors. Furthermore approx. 40% will be reserved for new evaluations in regards the in-ground reserves, such as the production of Satellite Imaging and JORC/NI43-101 Geological data collection with the purpose to increase the bond structures value that will be addressed to each of the SPC's, therefore increasing the total share values of each of the SPC's.

And 50% to be used in an enhancement program that will provide monthly pay-outs to all parties involved. Exact percentage will be provided in the final contract. This process is in its final stage, last negotiations, discussions and meetings are currently in place. Expected to be fully ready (early) second quarter.

Therefore, Grantors first sign a Memorandum of Agreement (MOA), a Power of Attorney and Appointment of Administrator (POA&AA) and an IMFPA. The process Starts with a by Grantor appointed registered Attorney signing an Attestation Letter (LOA), confirming his/her (personal) verification of the SKR's, Valuations, Title ownership, 43-101 reports, etc.

The SPC's are already reserved and ready to be established, this process is about to start in the next weeks and only after the final contract has been presented to each Grantor by Provider Company, and once it's accepted by the Grantor, the registration and official contracts will be finalized with assistance of reputable law firms.

Thereof (SPC's) will be "housed" under One (or more) Umbrella Security Company (USC) that shall issue corporate private Bonds. The USC Bonds are related and representing the Grantors assets, such as AU "mine concessions", assayed and appraised valued assets.

Prior to the assignment of the assets into each and every SPC, the UK, Swiss and/or Dutch auditors and law firms will verify each and every Grantor's file together with the Grantors and their legal advisors for final approval.

Upon completion and acknowledgement by all parties, only then the assignment of the assets towards each and every SPC will be applicable. Thereafter, each and every SPC is a part of the USC portfolio, and then initiates the Bond issue. The (several) Buyer's of these Bonds are already known, providing the necessary funds.

In a nutshell, the process is described above and in regards to the timeline within a few weeks official communication will be established to finalize and present the final contract including clarity on provision of funds, then starting with the advance 10%, followed by monthly payments. Hence, that is if the registration via the MOA, POA & AA, IMFPA and LOA are timely in place.

Memorandum of Agreement MOA:

A Memorandum of Agreement will be issued confirming the (non) binding Pre-Agreements to officially register with the Provider Company Structure as described herein. The general verbiage is described in a universal way. Wording such as "assign, sell and/or monetize" are used allowing to discuss each and all options. The Structure however, is meant to set up SPC's and to eventually only assign the Assets into each SPC becoming part of the USC for the described funding.

The Board of each SPC will be represented by the two 50/50 shareholders and therefore exists of two board member, the Grantor (or representative) and CEP of Provider Company. All shareholders' decisions of each SPC' will need a vote quorum of 80% of the issued and placed share capital, meaning unanimous board decisions.

Furthermore it's determined in the MOA that upon receipt of the final contract, each Party still will be able to withdraw without any further obligations vice versa. In such an event the MOA and all its related agreements immediately become null and void. The Assets will remain with the original owner without any claims, liens, or encumbrances.

Attestation letter LOA:

Grantor's appointed Attorney will receive an Attestation letter directly from a Consultant representing the Provider Company that will confirm the authenticity of your asset and confirm by signing in Wet Blue Ink and upon return to this Consultant, the other documents will be provided and after signing by each Grantor, witnessed by the same attorney that signed the LOA, and all other parties involved, completing the registration. These documents will be provided via a Docusign application (legally signing digitally via internet).

POA & AA:

The Power of Attorney is part of the documents each Grantor will receive and is solely for the attention of (CEO of Provider Company) to negotiate on behalf of all Grantors and after completion of these negotiations, you will be presented the final contract and only when you fully agree on its Terms and Conditions, the Assets will be assigned to each SPC. In the unlikely event that you as Grantor are not comfortable with the Final Contract, the Grantor can withdraw, there or no costs whatsoever and the Assets stay how it is.

IMFPA:

Proportionally on each side Five Percent (5%). The Ten Percent (10%) will be shared by consultants, general legal counsel, and a foundation for special purposes, etc.

Funding (selling of Bond Shares of the USC):

This Funding will partly be used, utilized/placed for an enhancement program (50%). Provider Company will manage with the involved financial institutions and shall operate the funds on a non-depletion basis, no leverage or any placement/investment, with full disclosure on each and every trade.

From the moment any trade starts any generated net returns will be disclosed, managed, and distributed (paid) by the appointed administrator, to all involved parties on a monthly basis on a best effort basis for the term of One (1) year with rolls and extensions.

For distribution, (sub) accounts will be opened in name of and under full control of each Grantor and each other party at the bank(s) involved in this structure.

Preferably, Provider Company, on behalf of the USC and each of the SPC will continue the Enhancement with best intent over the full term of Five (5) years. This is subject to market conditions and approvals by the involved Stakeholders and authorities.

Important is that commodities, such as Gemstones, Nickel Wire, etc., in principle, will stay in Grantor's current official registered Safe House, unless the Financial Institution(s) that provide the Funds requests otherwise, if so, the movement costs will be borne by Provider Company and/or via the SPC, no costs for Grantors individually, therefore, each Grantor will remain in full control of their Assets.

Once the final contract has been accepted, Grantor assigns the Assets to the SPC. If after Three (3) to Five (5) year an (attractive) offer comes from the financial institution(s) to take over the SPC, the bond shares, gaining, due to the expected increase of value over the years, then the Assets could be completely taken over. This will most likely be mentioned in the final contract that will be presented after the negotiations by CEO of Provider Company has been completed.

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